

# 10 Ways We're Looking Out for You

When you select us as your lending professionals, we will help you successfully finance your home by educating you about your choices and helping you move through the process. You can lean on our expertise and rest assured that we are following the proper steps to secure your financing.

- 1. Educating you about the loan process.**  
We'll tell you as much as you need or want to know to help you make informed decisions
- 2. Reviewing your financial scenario and goals.**  
Complimentary in-person session to assess your current financial status and goals
- 3. Presenting all the loan types and options to fit your needs**  
Customizing loans to fit our clients' needs is our specialty
- 4. Notifying you in a timely manner of the required paperwork**  
Knowing what you'll need and when will help you secure your loan or home
- 5. Communicating key info at checkpoints along the way**  
We're with you all the way – you'll hear from us as we make progress in processing your loan
- 6. Avoiding common pitfalls that can derail a deal**  
No need to repeat the mistakes of others – we know the best route to success
- 7. Networking with professional partners that you can trust**  
We know the best real estate agents, financial planners, and title companies to help you
- 8. Keeping up with local and national financial trends**  
As a top lender in Portland, we have our fingers on the pulse of the financial world
- 9. Following up with informative news and events**  
Our quarterly newsletter and financial tips will help you stay financially fit
- 10. Maintaining our relationship with you to serve you better**  
As your lending specialists, we're always happy to share a cup of Joe and catch up on your goals

